

Chris Lowe

From: Sean Golden
Sent: Tuesday 20 April 2021 12:30
To: John Coleman; John Moran; Barry O'Brien
Cc: Phelim O' Neill
Subject: Apartment Cost Study DRAFT
Attachments: 20.04.2021 v4 Draft Apartment Cost Comparison.pdf

Hi All,

Please see attached draft working paper for the apartment cost study for your information. Worth noting that there are significant differences across jurisdictions that make cross country construction cost analysis less robust than I would like. However, it does represent some very early work into why there might be a difference in construction costs, but again, variation across schemes is large which makes drawing robust conclusions very difficult. If you want to skip reading through the document (it is shorter than it looks) section 8.4 has the figures you will be interested in.

Also, the draft working paper is for internal discussion only. There are a number of sensitive figures in the report.

Any comments/queries/ issues please give me a shout.

Kind Regards,

Seán Golden
Economist

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